

Launched new option in Back Office Software

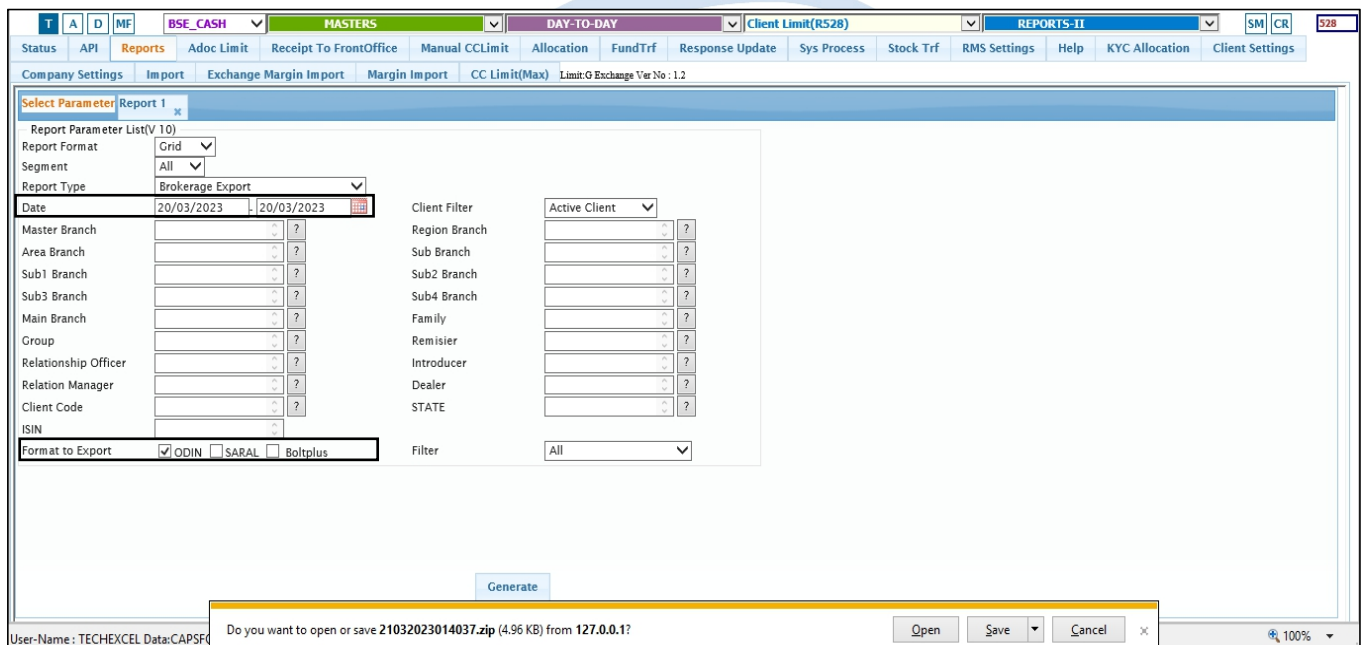
Thank you for being a part of Techexcel Software Solutions Pvt. Ltd. we would like to share our new launched option in Back Office Software to help your work easier and faster.

Client Limit -> Reports -> Brokerage Export

This the new option provided to upload brokerage master in front office as follows :

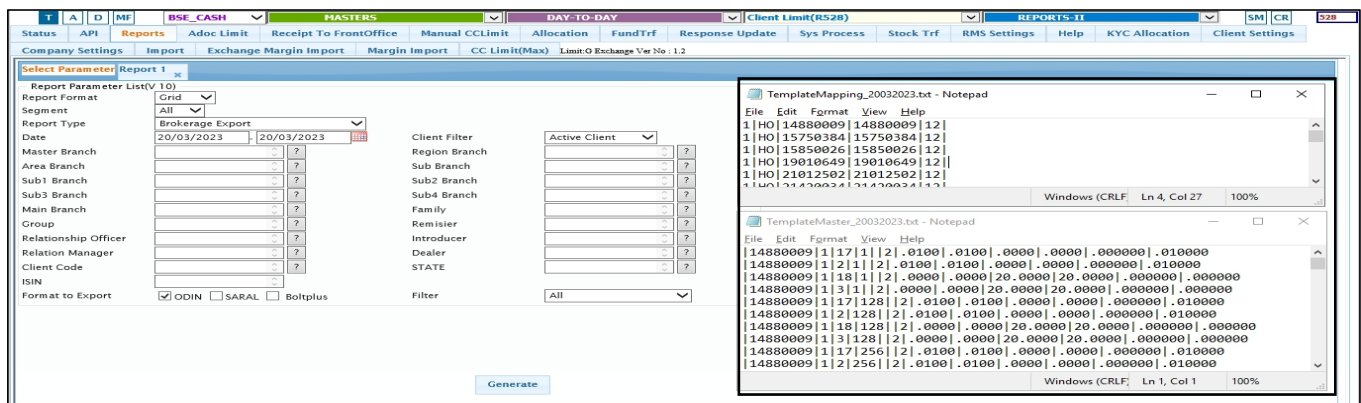
1. ODIN
2. SARAL
3. Boltplus

- ❖ Date : For selected period details export for those client whose agreement date & brokerage module change date in client master is in that period.
- ❖ Format to Export : With respective format clientwise Template mapping & Template Master export.



The screenshot shows the 'Client Limit (RS28)' report generation interface. The 'Format to Export' section has 'ODIN' selected. A dialog box at the bottom asks to open or save the file '21032023014037.zip (4.96 KB) from 127.0.0.1?'.

Exported Format :



The screenshot shows the 'Client Limit (RS28)' report generation interface with two Notepad windows open. One window shows 'TemplateMapping_20032023.txt' and the other shows 'TemplateMaster_20032023.txt'.